

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		882.993.828.341	1.675.879.268.250
I	Cash & Cash equivalents	110		2.830.615.353	58.950.972.125
1	Cash	111	V.01	2.830.615.353	26.719.454.274
2	Cash equivalents	112		-	32.231.517.851,00
II	Short-term financial investments	120	V.02	4.079.800	1.131.800
1	Short-term investments	121		9.095.000	9.095.000
2	Provision for devaluation of short-term investments	129		(5.015.200)	(7.963.200)
III	Short-term receivables	130		681.020.104.033	760.054.855.594
1	Trade accounts receivables	131		576.108.584.569	655.689.516.922
2	Prepayment to suppliers	132		110.149.261.205	87.910.656.742
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	161.316.639	20.385.343.469
6	Provision for short-term doubtful debts	139		(5.399.058.380)	(3.930.661.539)
IV	Inventories	140		181.480.020.092	854.939.640.639
1	Inventories	141	V.04	198.051.086.137	954.851.020.318
2	Provision for devaluation of inventories	149		(16.571.066.045)	(99.911.379.679)
V	Other short-term assets	150		17.659.009.063	1.932.668.092
1	Short-term prepaid expenses	151		1.004.961.016	1.071.188.214
2	VAT deductible	152		10.671.810.960	65.551.731
3	Tax and accounts receivable from State budget	154	V.05	163.889.627	163.889.627
4	Other short-term assets	158		5.818.347.460	632.038.520

B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		185.780.029.048	334.918.169.809
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		166.071.590.086	186.288.477.567
1	Tangible fixed assets	221	V.08	62.150.391.187	75.926.635.298
	- Historical cost	222		191.443.287.202	190.899.569.055
	- Accumulated depreciation	223		(129.292.896.015)	(114.972.933.757)
2	Finance leases fixed assets	224	V.09	757.764.749	4.228.321.325
	- Historical cost	225		16.144.164.513	16.144.164.513
	- Accumulated depreciation	226		(15.386.399.764)	(11.915.843.188)
3	Intangible fixed assets	227	V.10	93.917.584.541	96.493.163.513
	- Historical cost	228		112.547.052.023	112.547.052.023
	- Accumulated depreciation	229		(18.629.467.482)	(16.053.888.510)
4	Construction in progress	230	V.11	9.245.849.609	9.640.357.431
III	Property investment	240	V.12	-	-
	- Historical cost	241		-	-
	- Accumulated depreciation	242		-	-
IV	Long-term financial investments	250		13.420.000.000	113.420.000.000
1	Investment in subsidiaries	251		-	100.000.000.000
2	Investment in associate or joint-venture companies	252		13.420.000.000	13.420.000.000
3	Other long-term investments	258	V.13	-	-
4	Provision for devaluation of long-term financial investments	259		-	-
V	Other long-term assets	260		6.288.438.962	35.209.692.242
1	Long-term prepaid expenses	261	V.14	2.714.656.101	3.186.385.324
2	Deferred income tax assets	262	V.21	-	-
3	Others	268		3.573.782.861	32.023.306.918
VI.	Goodwill	269		-	-

TOTAL ASSETS (270 = 100+200)	270		1.068.773.857.389	2.010.797.438.059
-------------------------------------	------------	--	--------------------------	--------------------------

	RESOURCES	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	LIABILITIES (300 = 310+330)	300		1.197.140.184.020	1.707.075.292.719
I	Short-term liabilities	310		1.195.925.843.051	1.703.993.833.108
1	Short-term borrowing	311	V.15	744.367.900.299	1.144.200.562.981
2	Trade accounts payable	312		351.614.380.782	502.599.826.289
3	Advances from customers	313		11.300.963.101	16.205.095.174
4	Taxes and payable to state budget	314	V.16	2.388.816.313	27.034.414.311
5	Payable to employees	315		533.632.000	801.642.000
6	Payable expenses	316	V.17	84.467.756.723	11.355.036.296
7	Intercompany payable	317		-	-
8	Payable in accordance with contracts in progress	318		-	-
9	Other short-term payables	319	V.18	1.122.756.833	1.489.159.057
10	Provision for short-term liabilities	320		-	-
11	Bonus and welfare fund	323		129.637.000	308.097.000
II	Long-term liabilities	330		1.214.340.969	3.081.459.611
1	Long-term accounts payable-Trade	331		-	-
2	Long-term intercompany payable	332	V.19	-	-
3	Other long-term payables	333		-	-
4	Long-term borrowing	334	V.20	1.214.340.969	3.081.459.611
5	Deferred income tax payable	335	V.21	-	-
6	Provision for unemployment allowance	336		-	-
7	Provision for long-term liabilities	337		-	-
8	Unrealised revenue	338		-	-
9	Scientific and Technological Development fund	339		-	-
B	OWNER'S EQUITY	400		(128.366.326.631)	303.722.145.340
I	Capital sources and funds	410	V.22	(128.366.326.631)	303.722.145.340
1	Paid-in capital	411		344.592.930.000	344.592.930.000

2	Capital surplus	412		140.887.786.000	140.887.786.000
3	Other capital of owner	413		-	-
4	Treasury stock	414		(163.000.000)	(163.000.000)
5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		1.446.176.614	1.446.176.614
8	Financial reserve fund	418		2.340.000.000	2.340.000.000
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		(617.470.219.245)	(185.381.747.274)
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		1.068.773.857.389	2.010.797.438.059

INCOME STATEMENT

Quarter 4/2014

Items	Code	Note	Quarter 4		Accumulation fr. Otc. 01 to Sep. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	326.399.378.986	1.111.354.108.222	1.876.443.843.413	4.277.426.553.202
2. Deductions	02		57.817.500	36.276.907	57.817.500	859.044.343
3. Net sales and services (10 = 01 - 02)	10		326.341.561.486	1.111.317.831.315	1.876.386.025.913	4.276.567.508.859
4. Cost of sales	11	VI.27	319.774.091.383	1.206.144.158.658	2.167.373.300.593	4.196.467.044.980
5. Gross profit (20= 10-11)	20		6.567.470.103	(94.826.327.343)	(290.987.274.680)	80.100.463.879
6. Financial income	21	VI.26	198.144.993	2.715.437.507	1.812.679.410	6.200.157.425
7. Financial expenses	22	VI.28	22.612.992.463	29.491.846.723	108.469.409.757	154.389.894.036
<i>- In which: Interest expense</i>	<i>23</i>		<i>20.427.417.967</i>	<i>28.402.653.771</i>	<i>105.329.453.610</i>	<i>146.385.746.820</i>
8. Selling expenses	24		1.438.927.108	7.231.277.511	14.517.643.374	28.233.156.624
9. General & administrative expenses	25		4.836.443.323	1.204.998.825	23.025.787.373	25.706.823.956
10. Net operating profit [30=20+(21-22)-(24+25)]	30		(22.122.747.798)	(130.039.012.895)	(435.187.435.774)	(122.029.253.312)
11. Other income	31		1.000.798.715	1.136.014.896	3.544.801.255	22.077.509.629
12. Other expenses	32		2.623.840.601	2.344.109.008	5.037.396.503	9.119.528.629
13. Other profit (40=31-32)	40		(1.623.041.886)	(1.208.094.112)	(1.492.595.248)	12.957.981.000
14. Profit or loss in joint venture	<i>45</i>		<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>
15. Profit before tax (50=30+40)	50		(23.745.789.684)	(131.247.107.007)	(436.680.031.022)	(109.071.272.312)
16. Current corporate income tax expenses	51	VI.30	<i>-</i>	(5.813.443.783)	<i>-</i>	<i>-</i>
17. Deferred corporate income tax expenses	52	VI.30	<i>-</i>	(4.298.093)	<i>-</i>	<i>-</i>
18. Profit after tax (60=50-51-52)	60		(23.745.789.684)	(125.429.365.131)	(436.680.031.022)	(109.071.272.312)
18.1 Profit after tax of minorities	<i>61</i>		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	<i>62</i>		(23.745.789.684)	(125.429.365.131)	(436.680.031.022)	(109.071.272.312)
19. EPS (VND/share)	70		0	0	0	287

CASH FLOW STATEMENT
Quarter 4/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		1.602.590.231.752	3.960.887.105.281
2. Cash paid for supplier	02		(820.015.956.144)	(2.225.265.958.831)
3. Cash paid for employee	03		(22.387.271.752)	(38.135.119.830)
4. Cash paid for interest	04		(32.587.231.406)	(147.085.013.588)
5. Cash paid for corporate income tax	05		(185.618.269)	(16.674.652.629)
6. Other receivables	06		40.399.004.573	38.962.422.626
7. Other payables	07		(91.690.847.964)	(109.329.444.037)
Net cash provided by (used in) operating activities	20		676.122.310.790	1.463.359.338.992
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(797.940.842)	(11.568.345.877)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	8.796.655.912
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		100.000.000.000	-
7. Cash received from interest, dividend and distributed profit	27		933.198.615	2.053.335.762
Net cash used in investing activities	30		100.135.257.773	(718.354.203)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	(38.000.000)
3. Cash received from long-term and short-term borrowings	33		36.035.244.262	664.319.908.895
4. Cash paid to principal debt	34		(867.237.410.997)	(2.127.216.142.759)
5. Cash paid to financial lease debt	35		(1.175.758.600)	(4.338.273.900)
6. Dividend, profit paid for owners	36		-	-
Net cash (used in) provided by financing activities	40		(832.377.925.335)	(1.467.272.507.764)
Net cash during the period (20+30+40)	50		(56.120.356.772)	(4.631.522.975)
Cash and cash equivalents at beginning of year	60		58.950.972.125	63.582.495.100
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		2.830.615.353	58.950.972.125